

Schedule I

(See para
6.1.a)

Proforma of Commercial Paper (CP)

To be stamped as per the applicable rate in force
in the State in which it is to be issued

(NAME OF THE ISSUING COMPANY/INSTITUTION)
SERIAL NO.

Issued at : _____ Date of issue : _____
(PLACE)

Date of Maturity: _____ without days of grace.
(If such date happens to fall on a holiday, payment shall be made on the immediate
preceding working day)

For value received _____ hereby (NAME OF THE
ISSUING COMPANY/ INSTITUTION) Promises to pay _____ or
order on the (NAME OF THE INVESTOR) maturity date as specified above the sum of
Rs. _____ (in words) upon presentation and surrender of this Commercial Paper to
_____.
(NAME OF THE ISSUING AND PAYING AGENT)

For and on behalf of _____

(NAME OF THE ISSUING COMPANY/INSTITUTION)

(AUTHORISED SIGNATORY/SIGNATORIES)

ALL ENDORSEMENTS UPON THIS COMMERCIAL PAPER MUST BE CLEAN AND
DISTINCT. EACH ENDORSEMENT SHOULD BE WRITTEN WITHIN THE SPACE
ALLOTTED.

Pay to _____ or order the amount within named.
(NAME OF TRANSFEREE)

For and on behalf of _____

(NAME OF THE TRANSFEROR)

1. "
2. "
3. "
4. "
