

### **RESERVE BANK OF INDIA**

#### DEPARTMENT OF STATISTICS AND INFORMATION MANAGEMENT MUMBAI-400051

### INDUSTRIAL OUTLOOK SURVEY,

April-June 2022 (Q1:2022-23) (ROUND 98)

### Assessment for Apr-Jun 2022 (Current Quarter) & Expectations for Jul-Sep 2022 (Next Quarter) as well as for Oct-Dec 2022 and Jan-Mar 2023 (next two successive quarters)

**Block 1**. General Information

**Sample company code:** (To be filled by the agency / RBI)

101Name of the company:102Address of the Company	(for correspondence)	CIN:	
City/District	State	PIN	
104 Designation:			
105 Respondent's Corporate I   106 Telephone No.:			
108Company e-mail:		109Company web-site Address	
110 NIC Code for Industry: _ 112 Status: (Listed/Unlisted)		111 Industry:	
114 Type of Company: Public 115 Size: MicroA ; Small B;	Limited/Private Limited_		
		t in Plant & Machinery/ Equipment and Annual Turnover.	
		Seal of the Company after filling-in the	e Schedule

### Block 2: Product Details

(Please write the main and two major products (in order of production) manufactured by the company)

Code	Products	Name	Share in Total Production (per cent)	(To be fille	Code (To be filled-in by Agency /R		
201	Main Product						
202	Other Major Product 1						
203	Other Major Product 2						
204	Broad Industry Group						

### Block 3: Paid-up Capital, Annual Production and Current level of Capacity Utilisation

Please	Please tick( $$ )the appropriate size-class in which your company currently falls:											
301	Paid-up Capital	Up to								₹50 crores to		ove
		₹1 crore	₹10 crores		₹25 ¢	crores	₹50 crores		₹100 cro	ores	₹1	00 crores
302	Annual Production (All products)	Up to ₹100 crores	₹100 crore ₹250 crore		-	crores to crores	₹500 crores to ₹750 crores		₹750 cro ₹1000 cr			oove 000 crores
303	Current level of Capacity	Up to 25%	25% - 50%	50% -	60%	60% - 70%	70% - 80%	80	% - 90%	90%-100	%	Above 100%
	Utilisation *											

\* Compared to installed capacity

<sup>1</sup>*Filled-in survey schedule may be sent to:* 

- 1. The Managing Director, Genesis Management & Market Research Pvt. Ltd, 7 Jay Apartments, 64/3 Erandavana, Income Tax Lane, Prabhat Road, Pune 411004; Phone:- +91 20 25447724; Email:- ios@gmmr.in And/or
- 2. The Director, Division of Enterprise Surveys, Department of Statistics and Information Management, Reserve Bank of India, C-8, 2nd floor, Bandra-Kurla Complex, Bandra (East), Mumbai-400051; Phone-022-26578386, 022-26572197; email-<u>dsimios@rbi.org.in</u>.

# Block 4: Is your company's normal production level expected to face any constraints during the Current Quarter (Apr-Jun 2022) (Please tick( $\sqrt{}$ )the relevant column)

400 Yes No

### If 'Yes' to item 400 indicate the possible reasons thereof (please tick ( $\sqrt{}$ ) the relevant column for each reason)

		Current Quarter (Apr-Jun 2022)						
Code	Reasons	Most Important	Moderately Important	Less Important	Not Important			
		(1)	(2)	(3)	(4)			
401	Technology constraints							
402	Shortage of Raw Materials							
403	Shortage of skilled labour							
404	Shortage of Power							
405	Equipment / Machinery not working							
406	Industrial Relations / Labour Problems							
407	Inadequate transport facilities							
408	Shortage of Working Capital Finance							
409	Lack of Domestic Demand							
410	Lack of Export Demand							
411	Competitive Imports							
412	Uncertainty of economic environment							
413	Any others (Please specify):							

### Block 5. Assessment for the current quarter (Apr-Jun 2022) and Expectations for the next quarter (Jul-Sep 2022)

	Assessment for the current quarter (	Api-5un 2022	<i>′</i>		i quarter (sui-se	,		
		()-	Current Quarte r-Jun 2022) Q1:20		(Inl	Next Quarter	2.22	
			v changes over pr		(Jul-Aug 2022) Q2:2022-23 Please tick (1) changes over current quarter (Apr-Jun 2022) Q1:2022-23			
Code	Parameter		n-Mar 2022) Q4:20	21-22				
		(1)	(2)	(3)	(4)	(5)	(6)	
501	Overall business situation	Better	No change	Worsen	Better	No change	Worsen	
502	Financial situation (overall)	Better	No change	Worsen	Better	No change	Worsen	
503	Working Capital Finance Requirement (excluding internal sources of funds)	Increase	No change	Decrease	Increase	No change	Decrease	
504	Availability of Finance (from internal accruals)	Improve	No change	Worsen	Improve	No change	Worsen	
505	Availability of Finance (from banks and other domestic sources viz financial institutions, capital markets etc))	Improve	No change	Worsen	Improve	No change	Worsen	
506	Availability of Finance (from overseas, if applicable)	Improve	No change	Worsen	Improve	No change	Worsen	
507	Cost of external finance	Increase	No change	Decrease	Increase	No change	Decrease	
508	Production (in quantity terms) (All products)	Increase	No change	Decrease	Increase	No change	Decrease	
509	Order Books (in quantity terms), if applicable	Increase	No change	Decrease	Increase	No change	Decrease	
510	Pending Orders, if applicable	Above normal	Normal	Below Normal	Above normal	Normal	Below Normal	
511	Cost of raw materials	Increase	No change	Decrease	Increase	No change	Decrease	
512	Inventory of raw materials (in quantity terms) @	Above average	Average	Below Average	Above average	Average	Below Average	
513	Inventory of Finished Goods (in quantity terms) @	Above average	Average	Below Average	Above average	Average	Below Average	
514	Capacity utilisation (main product)	Increase	No change	Decrease	Increase	No change	Decrease	
515	Level of capacity utilisation (compared to the average in preceding four quarters)	Above normal	Normal	Below Normal	Above normal	Normal	Below Normal	
516	Assessment of the production capacity with regard to expected demand in next six months	More than adequate	Adequate	Less than Adequate	More than adequate	Adequate	Less than Adequate	
517	Employment in the company(All cadres including part-time/full-time/casual labour)	Increase	No change	Decrease	Increase	No change	Decrease	
518	Exports, if applicable	Increase	No change	Decrease	Increase	No change	Decrease	
519	Imports, if any	Increase	No change	Decrease	Increase	No change	Decrease	
520	Selling prices ( <i>ex</i> -factory unit prices) are expected to <b>@@</b>	Increase	No change	Decrease	Increase	No change	Decrease	
521	If increase expected in selling prices, rate of such increase	Increase at higher rate	Increase at about same rate	Increase at lower rate	Increase at higher rate	Increase at about same rate	Increase at lower rate	
522	Profit Margin (Gross profits as percentage of net sales) @@@	Increase	No change	Decrease	Increase	No change	Decrease	
523	Salary/other remuneration to employees	Increase	No change	Decrease	Increase	No change	Decrease	

## Block 5 (A). Expectations for two quarters ahead (Oct-Dec 2022) and three quarters ahead (Jan-Mar 2023) (A few critical parameters)

	(A lew critical parameters)								
			wo Quarters Ah t-Dec 2022) Q3:20		Three Quarters Ahead (Jan-Mar 2023) Q4:2022-23				
Code	Parameter		Please tick (1) changes over current quarter (Apr-Jun 2022) Q1:2022-23			Please tick (1) changes over current quarter (Apr-Jun 2022) Q1:2022-23			
		(1)	(2)	(3)	(4)	(5)	(6)		
A_501	Overall business situation	Better	No change	Worsen	Better	No change	Worsen		
A_508	Production (in quantity terms) (All products)	Increase	No change	Decrease	Increase	No change	Decrease		
A_509	Order Books (in quantity terms), if applicable	Increase	No change	Decrease	Increase	No change	Decrease		
A_511	Cost of raw materials	Increase	No change	Decrease	Increase	No change	Decrease		
A_514	Capacity utilisation (main product)	Increase	No change	Decrease	Increase	No change	Decrease		
A_517	Employment in the company(All cadres including part-time/full-time/casual labour)	Increase	No change	Decrease	Increase	No change	Decrease		
A_520	Selling prices ( <i>ex</i> -factory unit prices) are expected to <b>(a)</b>	Increase	No change	Decrease	Increase	No change	Decrease		

<u>Notes to Block 5</u>: <sup>@</sup>: Average level may be obtained as the average of level at the end of four quarters during the corresponding preceding year. <sup>@@</sup>: In the case of multi product companies, the average of the price changes may be taken into account. <sup>@@@</sup>: Gross profits are defined as total income minus manufacturing expenses, salaries and wages, other expenses and depreciation and other provisions (except tax provision). In other words, profits are gross of interest and tax provision (PBIT). 'Net Sales' are sales net of 'rebates and discounts' and 'excise duty and cess'.

### **Block 6.** Investment Intentions

Perceptions on state of Investment in Fixed Capital *i.e.*, buildings, plant & machinery, *etc.*, in your company for the financial years (April-March) 2021-22 and 2022-23 (please tick ( $\sqrt{}$ ) in relevant box):

610	Did you make any investment in fix	Ŋ	les	No				
620	Do you plan any investment in fixe		Yes		No			
630	If the investment is planned for 202	e	Higher	Lower	About same			
640	640 Factors which influenced / are likely to influence investment climate for the years 2021-22 / 2022-23 (please tick in relevant box):							
	Year		2021-22				2022-23	
		Encouraging	Discouraging	No Influence	Encou	raging	Discouraging	No Influence
641	Existing demand							
642	Cost of capital							
643	Availability of internal finance							
644	Ability to raise external finance							
645	Net return on investment							
646	Technical factors							
647	Availability of manpower							
648	Others(Please specify):							

**<u>Comments/suggestions (if any) on any sector-specific sentiments</u>** 

To be filled- in by the Agency						
Investigated by :Name-		Scrutinised by :Name-				
Signature with date		Signature with date:				